

The Broker Renewal Delegation Matrix™

SEE WHAT REQUIRES YOUR EXPERTISE—
AND WHAT CAN COME OFF YOUR PLATE

A successful renewal requires dozens of moving pieces. That does not mean the producer should personally manage every one of them.



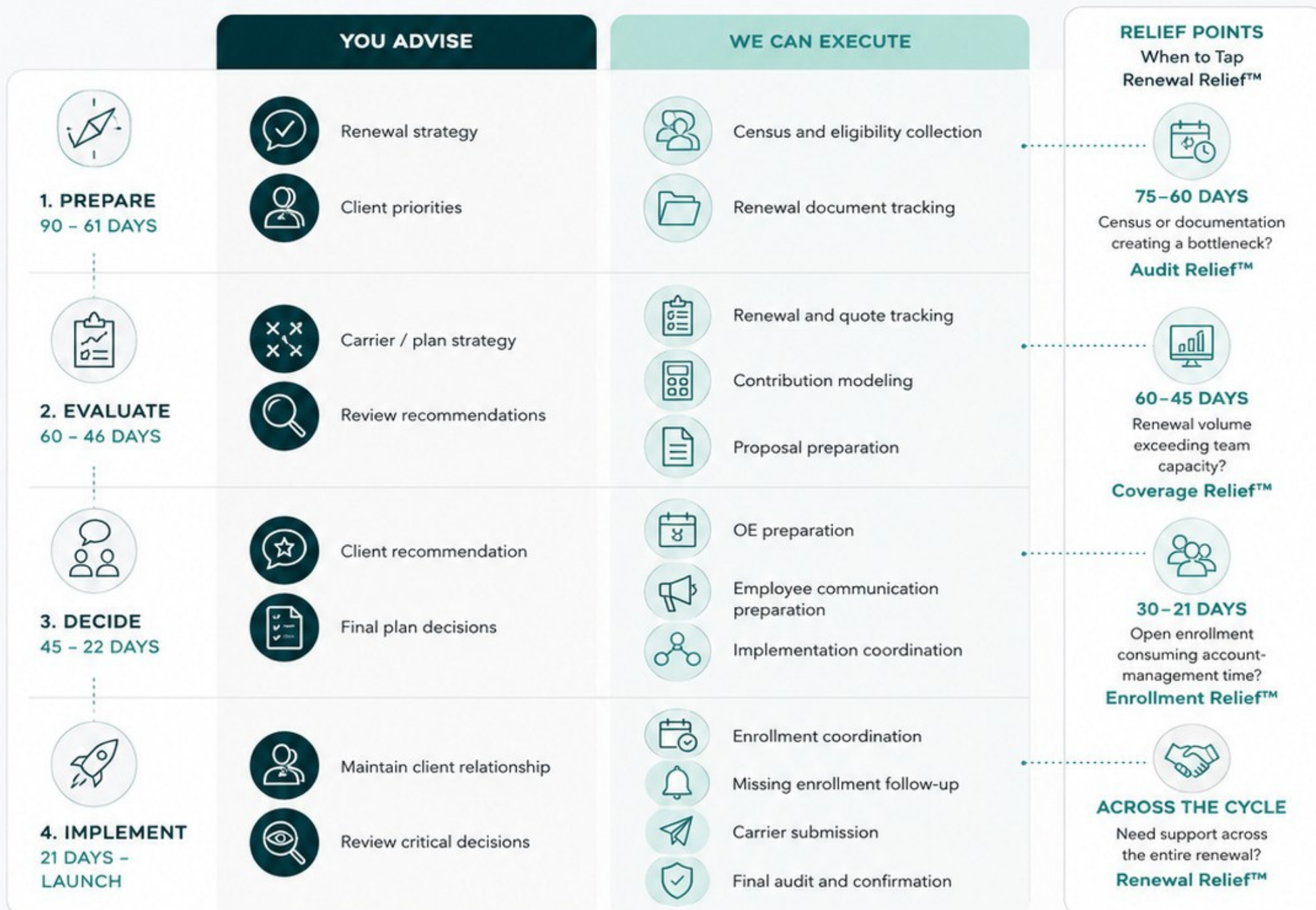
YOU ADVISE

High-value advisory and relationship responsibilities.



WE CAN EXECUTE

Operational tasks our team can handle for you.



Your Highest-Value Work Stays With You

Strategy. Relationships. Recommendations. Revenue.

Renewal Relief™ supports the operational work required to keep renewals moving without requiring another full-time hire.



**CHECK OUR
RENEWAL CAPACITY**



NEED SUPPORT NOW?



*Immediate capacity support
for brokers who need relief now.*

ICON KEY



ADVISE /
DECIDE



REVIEW /
OVERSIGHT



COORDINATE /
MANAGE



COMMUNICATE /
RECOMMEND



EXECUTE /
DELIVER



VERIFY /
CONFIRM



RENEWAL RELIEF™

CLARITY. CONFIDENCE. ALIGNMENT.